



Shaping the Future of Infectious Diseases

“Patients are at the heart
of what we do”

INVESTOR PRESENTATION

April 01, 2026



Introducing Basilea and the executive management team

- Founded in 2000 as a spin off from Roche
- Profitable Swiss commercial-stage biopharmaceutical company
- About 190 employees
- Headquarters in Allschwil, Switzerland, in the Basel area life sciences hub
- Listed on the SIX Swiss Stock Exchange, Ticker: BSLN.SW



DAVID VEITCH
CEO

JOINED 2014

PREVIOUS ROLES



ADESH KAUL
CFO

2009



MARC ENGELHARDT
MD, PH.D CMO

2010



GERRIT HAUCK
PH.D. CTO

2018



LAURENZ KELLENBERGER
PH.D. CSO

2000



"Our experienced team brings deep expertise across Basilea's entire value chain."

Our focus is on identifying and generating commercial opportunities in the anti-infectives area

- We are focused on developing treatments for **severe bacterial and fungal diseases**
- Unmet medical needs:
 - Therapies with limited spectrum of activity
 - Growing resistance
 - Lack of oral dosing forms
 - Toxicities
- We strive to create sustainable value with meaningful benefits for patients and healthcare systems, generating long-term returns for investors and our partners
- Currently two revenue generating hospital anti-infective brands: Cresemba[®] and Zevtera[®]

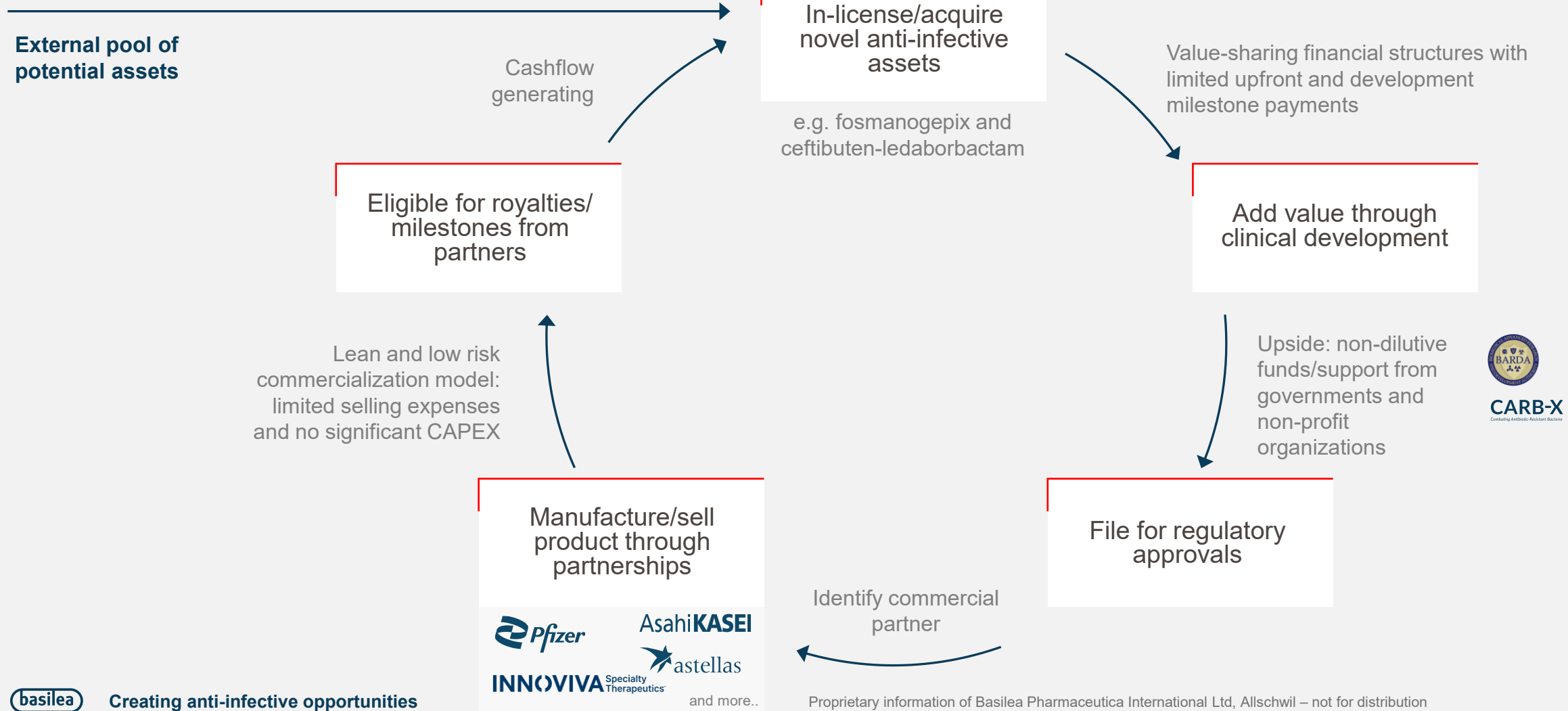


Manifestations of severe infections

<i>Candida</i> spp.	Bloodstream, abdominal, osteoarticular, cardiac, ocular, CNS, pulmonary
<i>Aspergillus</i> spp.	Pulmonary, sinuorbital, CNS, cardiac, cutaneous, abdominal
<i>Fusarium</i> spp.	Bloodstream, cutaneous, sinuorbital, ocular, CNS, pulmonary
Mucorales fungi	Pulmonary, sinuorbital, CNS, renal, cutaneous, abdominal
Staphylococci	Bloodstream, cutaneous, cardiac, abdominal, osteoarticular, pulmonary
Enterobacteriaceae	Bloodstream, urinary, pulmonary, cutaneous, abdominal, osteoarticular
<i>Pseudomonas</i> spp.	Bloodstream, urinary, pulmonary
<i>Acinetobacter baumannii</i>	Bloodstream, urinary, pulmonary, cutaneous

Business model

Unique capabilities, limited acquisition and development costs, commercialization partnerships supporting profitability



Invasive fungal and severe bacterial infections are on the rise due to several factors



Growing population of immunocompromised individuals (e.g. patients with chronic conditions)



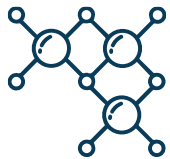
Increasing **resistance** against currently used antibiotics and antifungals



Aging population (e.g. elderly individuals more prone to infections)



Agriculture: widespread use of fungicides in agriculture



Increased use of **immunosuppressive therapies** (e.g. for organ or stem cell transplants, **cancer therapies**, **biologic agents**)



Climate change (e.g. growing incidence of fungal infections)



Advances in **medical procedures** (e.g. medical devices like catheters **or other foreign body materials**)

Innovative anti-infective pipeline

Addressing urgent and evolving infection threats

Assets	Preclinical	Phase 1	Phase 2	Phase 3	Market
COMMERCIAL					
Cresemba® isavuconazole Invasive aspergillosis and mucormycosis (US, EU and several other countries) ¹ Aspergillosis, (including invasive aspergillosis and chronic pulmonary aspergillosis), mucormycosis and cryptococcosis (Japan)					
Zevtera® ceftobiprole Hospital- and community-acquired bacterial pneumonia (HABP, CABP) (major European and several other countries) <i>Staphylococcus aureus</i> bacteremia (SAB), acute bacterial skin and skin structure infections (ABSSSI) and community-acquired bacterial pneumonia (CABP) (United States)					
PHASE 3					
Fosmanogepix Candidemia / invasive candidiasis (including <i>Candida auris</i>) Invasive mold infections (including invasive aspergillosis, fusariosis, lomentosporiosis, mucormycosis and other rare mold infections)					USD ~1.0 bn peak sales potential
Ceftibuten-ledaborbactam Complicated urinary tract infections (cUTI)					USD ~500 mn peak sales potential
PHASE 2 AND EARLIER					
BAL2062 Invasive aspergillosis					
BAL2420 (LptA inhibitor) Severe Enterobacteriaceae infections					

¹ The registration status and approved indications may vary from country to country.

Capital efficiency through non-dilutive R&D funding

USD ~430 million awarded with USD >100 million committed

BARDA Other Transaction Agreement (OTA)¹

- Covers about 60% of R&D costs for the antifungals fosmanogepix and BAL2062
- Awarded **up to USD 268 million**; committed USD 93 million

BARDA ceftibuten-ledaborbactam product-specific agreement²

- Awarded **up to USD 159 million**; committed USD 12 million

CARB-X funding agreement for preclinical development of BAL2420³

- Committed **USD 8.2 million**

Non-dilutive funding has an important financial impact:

- **Preserving shareholder value:**
No equity component; no dilution to shareholders
- **Increasing return-on-investment:**
Reducing Basilea's share of investment
- **Reducing financial risk during development:**
No repayment required

¹ OTA number 75A50124C00033; ² Contract number 75A50123C00050; ³ Contract number 75A50122C00028 and WT224842

Anti-infective pipeline

Commercial portfolio



Cresemba[®] — Differentiated by spectrum, safety and tolerability

- Broad spectrum of activity against molds, including emerging molds (Mucorales fungi)
- Consistent plasma levels
- Statistically fewer drug-related adverse events and treatment-emergent adverse events (liver, skin, eye) in invasive aspergillosis patients vs. voriconazole in SECURE phase 3 study
- Can be administered without restriction in patients with renal impairment
- Manageable drug-drug interaction profile
- Once daily maintenance dose, IV/oral treatment
- ECIL-6 guideline: Cresemba recommended for the first-line treatment of invasive aspergillosis in leukemia and hematopoietic stem cell transplant patients. ECIL states that isavuconazole is as effective as voriconazole with a better safety profile.

Cresemba®

Global commercial partnership

Marketed in
76
countries

United States	
Canada	
Latin America	
Europe (excluding Nordics)	
Nordics	
MENA Region	
Asia-Pacific and China	
Japan	

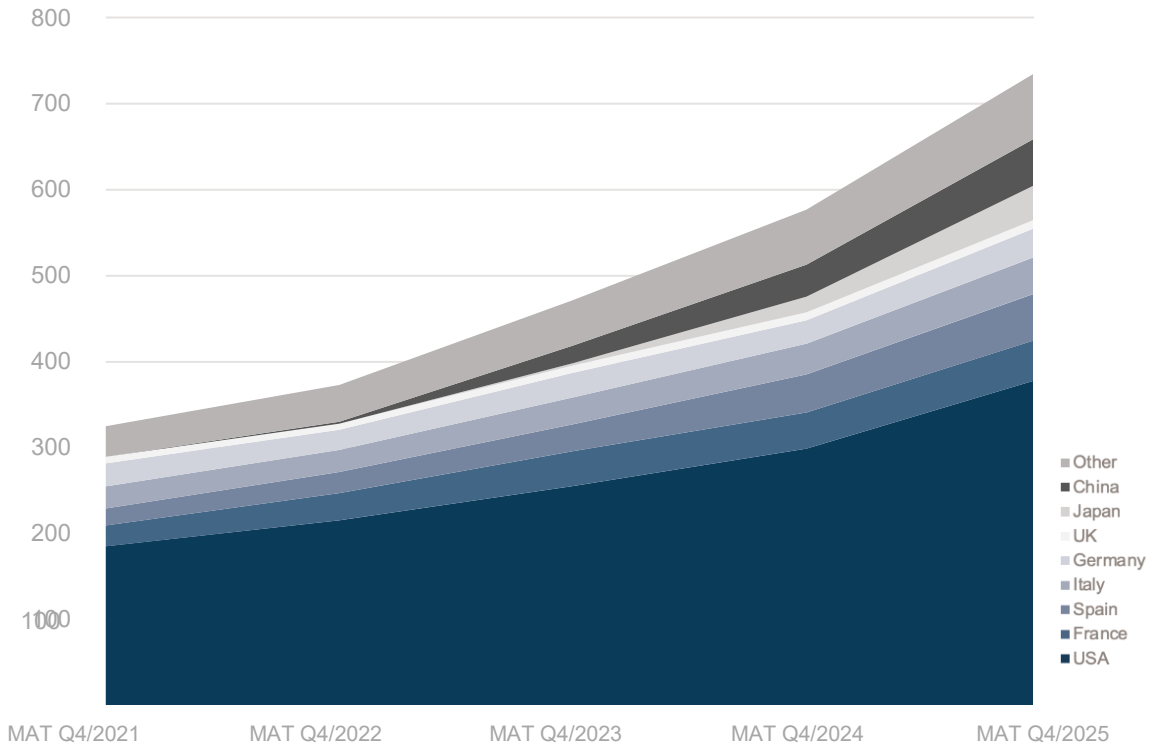
In-market sales

USD **739** million

January to December 2025

28%

Year-on-Year Growth

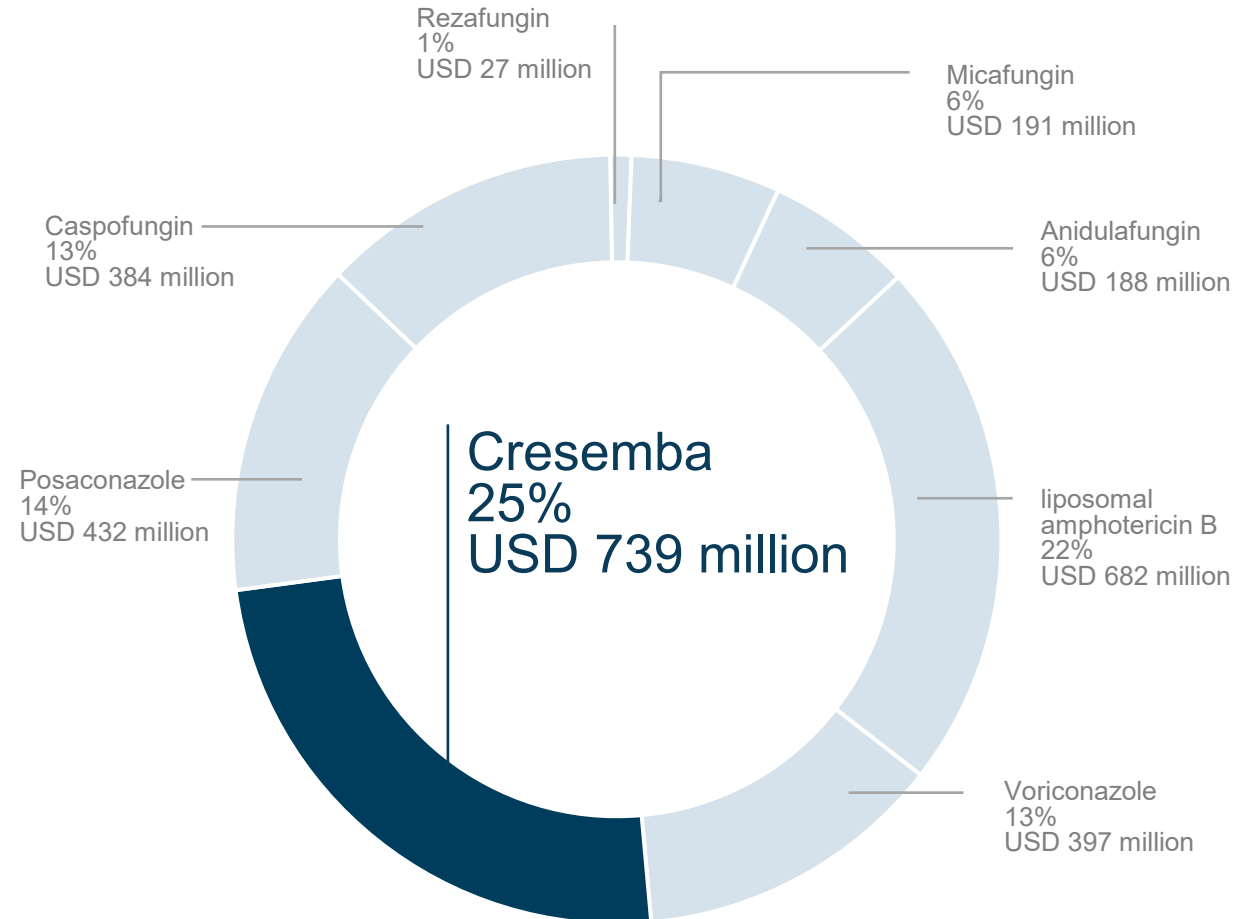


MAT: Moving annual total; Source: IQVIA Analytics Link, December 2025
Proprietary information of Basilea Pharmaceutica International Ltd, Allschwil – not for distribution

Cresemba® – Global market leader in terms of value

Continued growth opportunity for the brand:

- Growth in the US until Q4 2027
- Growth in Europe until H2 2028
- Growth in Japan and other markets beyond 2028



* MAT: Moving annual total; Source: IQVIA Analytics Link, December 2025, rounding consistently applied

Proprietary information of Basilea Pharmaceutica International Ltd, Allschwil – not for distribution

Zevtera[®] – Broad-spectrum hospital anti-MRSA cephalosporin

- Single agent, first-line bactericidal therapy with proven efficacy in SAB, ABSSSI and CABP^{1, 2, 3}
- Potential to replace antibiotic combinations
- Strong activity against methicillin-susceptible and methicillin-resistant *Staphylococcus aureus* (MSSA and MRSA), with robust Gram-negative coverage
- Low propensity for resistance development and cephalosporin-consistent safety profile^{1, 2, 3, 4}
- USD 111 million BARDA product-specific funding, covering ~75% of costs of SAB and ABSSSI phase 3, regulatory and non-clinical activities⁵
- Commercialized in the US, China, selected countries in Europe, MENA and Canada



¹ Syed YY. *Drugs*. 2014;74:1523-1542 and Basilea data on file.

² Overcash JS et al. *Clin Infect Dis*. 2021;73:e1507-e1517

³ Holland TL et al. *N Engl J Med* 2023;389:1390-1401

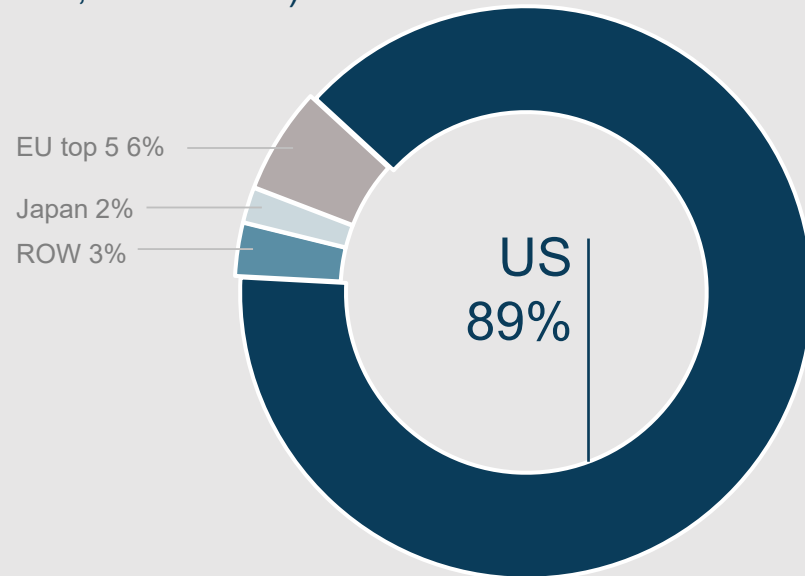
⁴ Rubino CM et al. *Pediatr Infect Dis J*. 2021;40:997-1003

⁵ Contract number HHSO100201600002C

Zevtera[®] – Progress in US market access and initial positive clinical experience

US market opportunity

Daptomycin sales by region
(2015, before LOE)



Zevtera launched in the US in July 2025

commercial partner: Innoviva Specialty Therapeutics

- Important hospital formulary wins
- Reimbursement: NTAP designation, Medicaid and 340B pricing, and J-code for outpatient billing
- Repeat orders from major hospitals
- US market exclusivity until April 2034

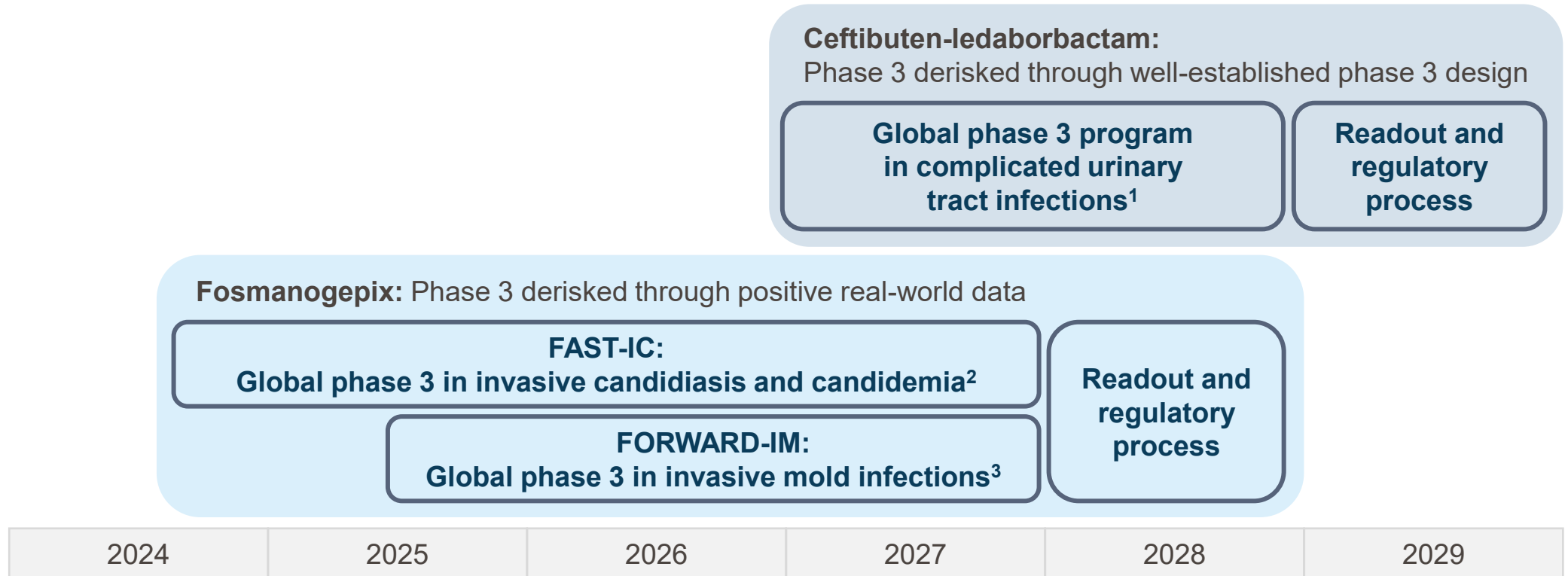
LOE: Loss of exclusivity; ROW: Rest Of World; NTAP: New Technology Add-On Payment
Source: IQVIA Analytics Link, December 2025

Anti-infective pipeline

Phase 3 programs



Advancing our phase 3 programs toward approval



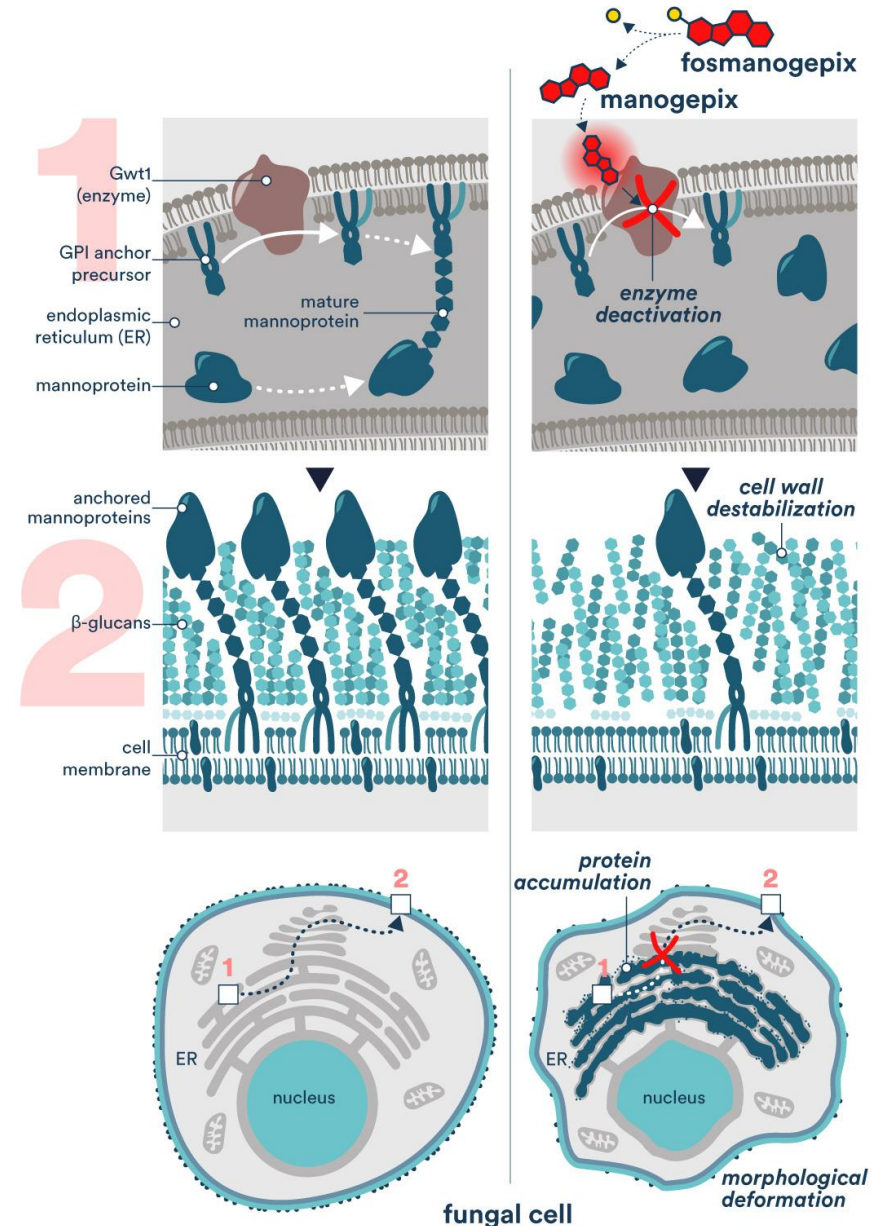
¹ Includes pyelonephritis; ² ClinicalTrials.gov ID: NCT05421858; ³ ClinicalTrials.gov ID: NCT06925321

Fosmanogepix

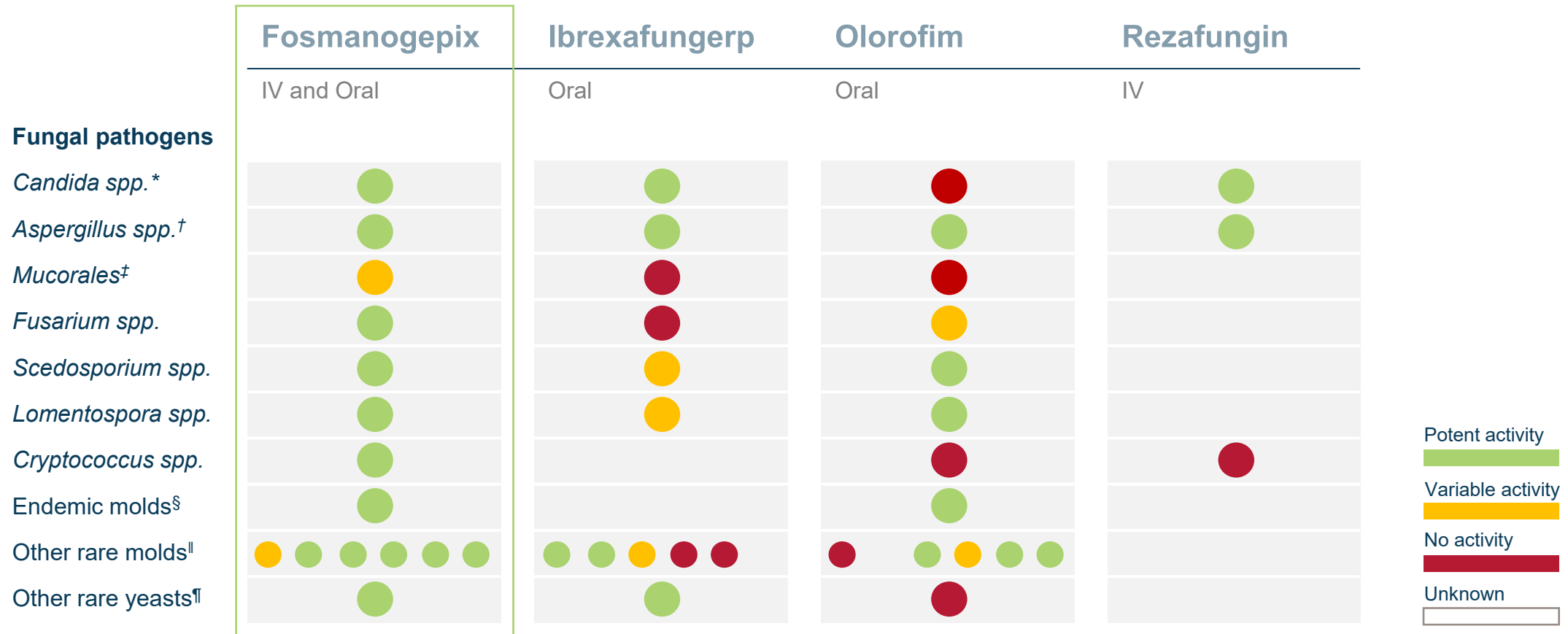
First-in-class broad-spectrum antifungal

- Novel mode of action leading to fungal cell death and reduced fungal pathogenicity
- Developed for **difficult-to-treat infections**, including resistant fungi
- Active against most clinically relevant molds and yeasts
- **Wide tissue distribution**, including difficult-to-reach sites such as central nervous system (CNS)
- **IV and oral formulations**
- Phase 3 studies ongoing in invasive candidiasis and in invasive mold infections
- QIDP, Fast Track¹ & Orphan Drug Designations, enabling accelerated review and extended market exclusivity

¹ QIDP and Fast Track designations by the FDA for invasive candidiasis, invasive aspergillosis, scedosporiosis, fusariosis, mucormycosis, cryptococcosis, and coccidioidomycosis



Fosmanogepix – Potent broad-spectrum activity



* including *C. albicans*, *C. auris*, *C. dubliniensis*, *C. glabrata*, *C. krusei*, *C. lusitanae*, *C. parapsilosis*, *C. tropicalis*. Fosmanogepix not active against *C. krusei*.

† including *A. calidoustus*, *A. fumigatus* (including azole-resistant), *A. flavus*, *A. lentulus*, *A. nidulans*, *A. niger*, *A. terreus*, *A. tubingensis*.

‡ including *Cunninghamella spp.*, *Lichtheimia spp.*, *Mucor spp.*, *Rhizopus spp.*

§ including *Blastomyces dermatitidis*, *Coccidioides immitis*, *Histoplasma capsulatum*.

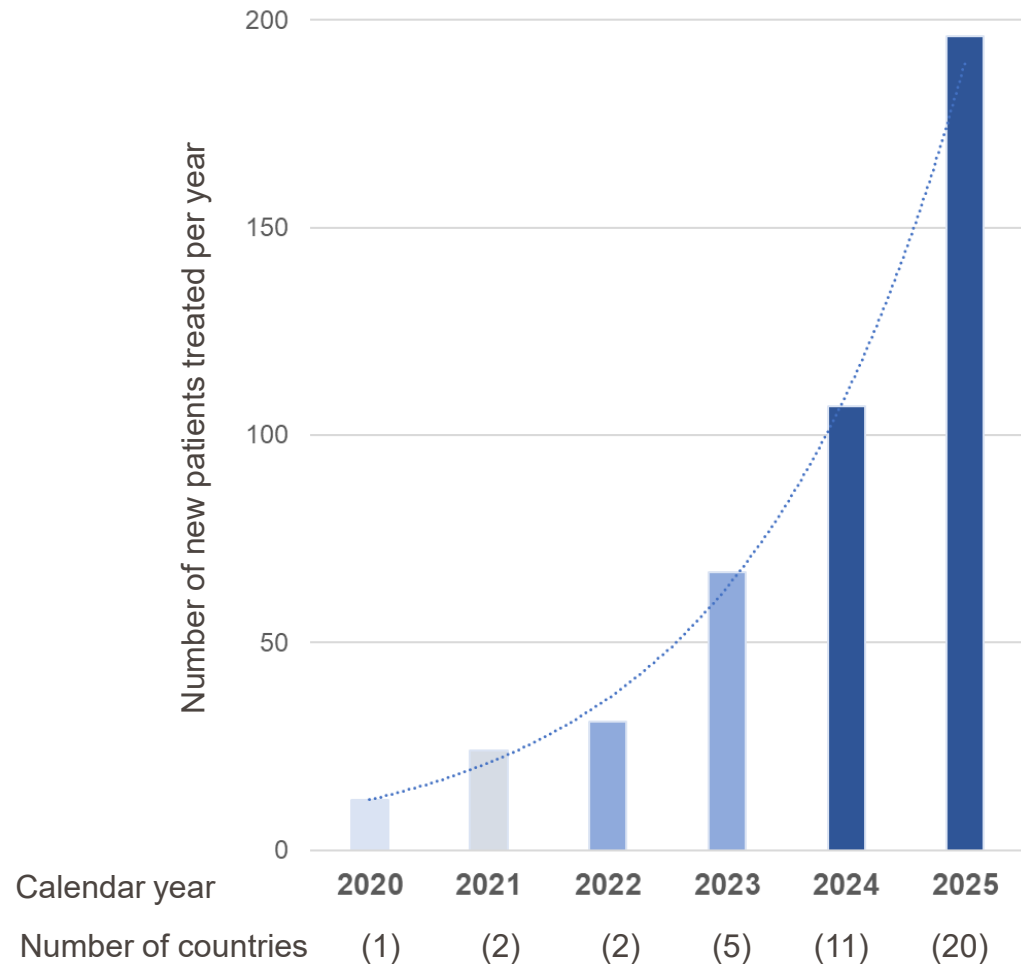
|| including *Alternaria alternata*, *Cladosporium spp.*, *Paecilomyces variotii*, *Purpureocillium lilacinum*, *Scopulariopsis spp.*, *Rasamsonia spp.*

¶ including *Trichosporon asahii*, *Exophiala dermatitidis*, *Malassezia furfur*.

Adapted from Hoenigl M, Sprute R, Egger M et al. *Drugs*. 2021;81:1703-1729.

Supportive real-world evidence from a global expanded access program

- For patients with serious and/or life-threatening invasive fungal infections and no other available treatment option (NCT06433128)
 - Patients who progressed on standard-of-care treatment, developed treatment-limiting toxicity, or with resistant fungal pathogens
- Program started in 2020
 - More than 430 patients from 20 countries to date
 - In the context of the 2023 *Fusarium* meningitis outbreak in US/Mexico, fosmanogepix was recommended as therapy by the US Centers for Disease Control and Prevention (CDC), due to potent activity against *Fusarium spp.*

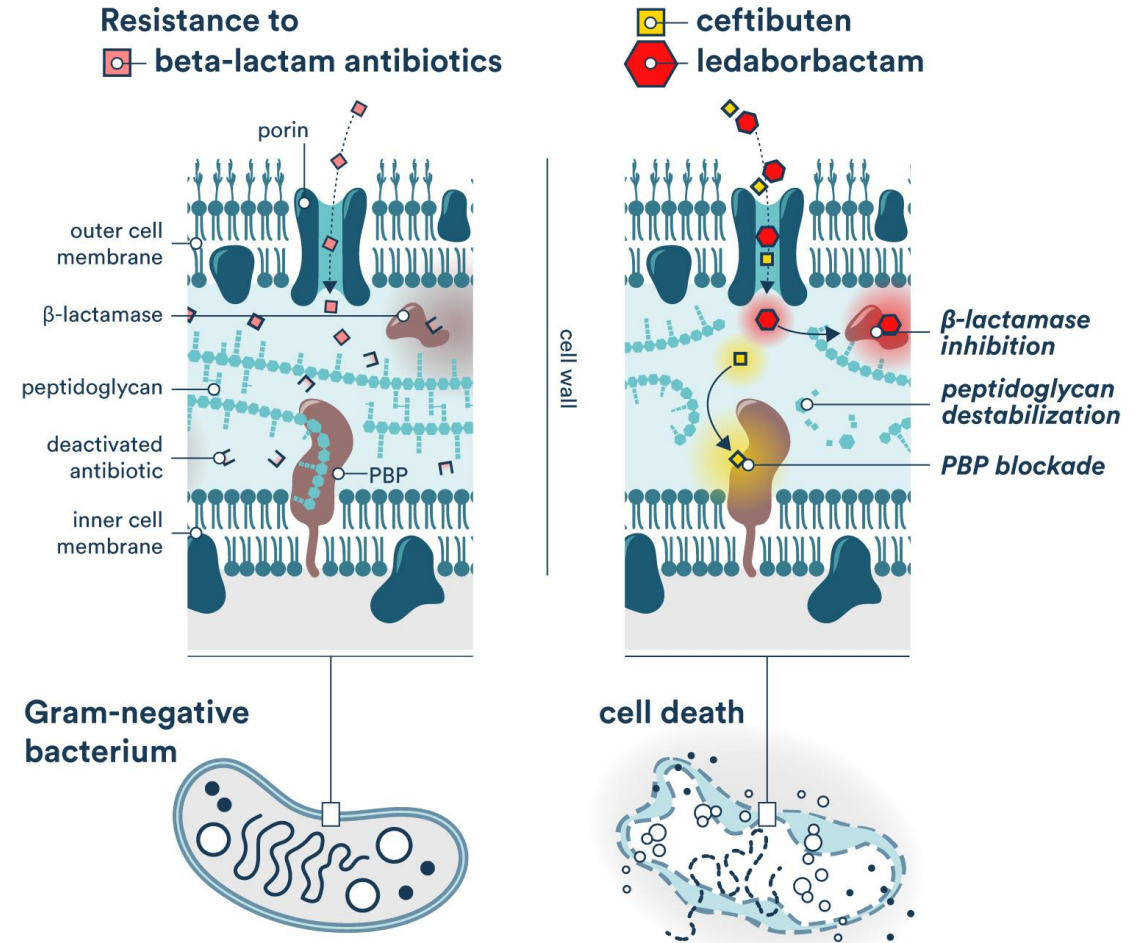


Status on 31 December 2025

Ceftibuten-ledaborbactam

Targeting resistant Gram-negative bacteria

- Combines ceftibuten, an established beta-lactam (BL) antibiotic with ledaborbactam, a novel beta-lactamase inhibitor (BLI) restoring ceftibuten activity in resistant bacteria
- Developed to provide an oral BL/BLI treatment option for resistant pathogens
 - Oral bioavailability reduces the use of IV antibiotics, resulting in less hospitalizations and earlier hospital discharges
- Active against Gram-negative bacteria including multidrug-resistant pathogens such as extended spectrum beta-lactamase (ESBL) producers and carbapenem-resistant Enterobacterales (CRE)¹
- Gram-negative bacteria, particularly uropathogenic Escherichia coli (E. coli), are a leading cause of complicated urinary tract infections (cUTI)^{2,3,4}



¹ Ledaborbactam restores ceftibuten activity against Enterobacterales producing Ambler Class A, C and D ESBLs and carbapenemases (including pathogens designated as critical threats in the WHO Priority Pathogen List, 2024;

² Flores-Mireles AL, et al. Nat Rev Microbiol. 2015;13(5):269-84; ³ Marantidis J, Sussman RD. Infect Drug Resist. 2023;16:1391-1405; ⁴ Lodise TP, et al. Open Forum Infect Dis. 2022;9(7):ofac315.

Ceftibuten-ledaborbactam – Oral treatment for patients with complicated urinary tract infections

Commercial success of newer Gram-negative IV-only antibiotics:

Avycaz (ceftazidime-avibactam)

Global sales about USD 697 million*

Fetroja (cefiderocol)

Global sales about USD 297 million*

Zerbaxa (ceftolozane/tazobactam)

Global sales about USD 289 million*

*Reminder: Antibiotics sales typically peak around loss of exclusivity (LOE), which has not yet been reached.

Basilea's ceftibuten-ledaborbactam presents a significant commercial opportunity

- An oral treatment option for patients with cUTI
- Potential to simplify cUTI treatment and reduce hospitalization
- Complementary to existing IV therapies
- QIDP and Fast Track designations¹ by the FDA¹
- Phase 3 program in cUTI to initiate in early 2027

¹ QIDP and Fast Track designations by the FDA for cUTI and uncomplicated urinary tract infections. Source: IQVIA Analytics Link, December 2025

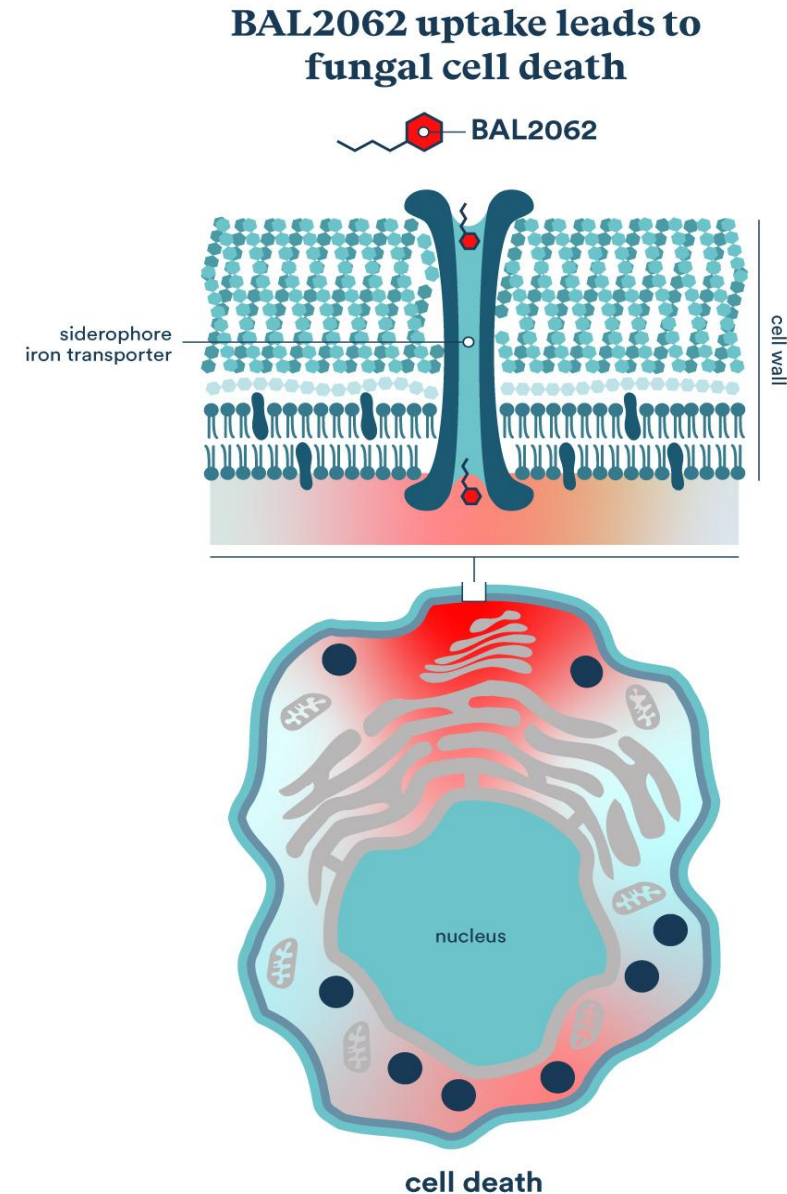
Anti-infective pipeline

Early-stage programs



BAL2062 – For the treatment of invasive aspergillosis

- First-line IV treatment of invasive aspergillosis (incl. azole-resistant) with the potential to deliver superior efficacy vs. standard-of-care
- Rapidly fungicidal with a new mode of action
- Safe and well tolerated in a phase 1 study
- No expected drug–drug interactions (DDIs) and no renal toxicity
- No cross-resistance
- Regulatory discussions ongoing in 2026 to define phase 2 and phase 3 clinical development pathways

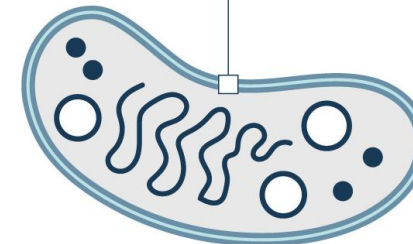
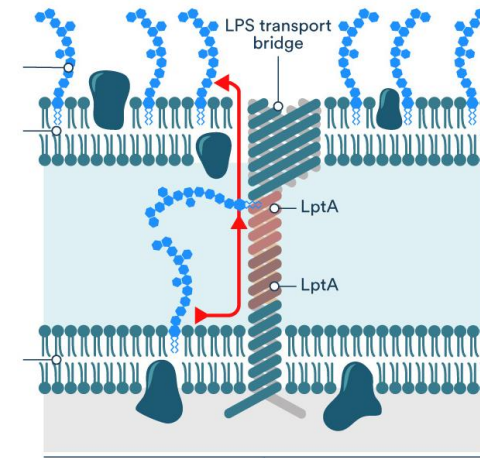


BAL2420 (LptA inhibitor)

Next generation first-in-class antibacterial

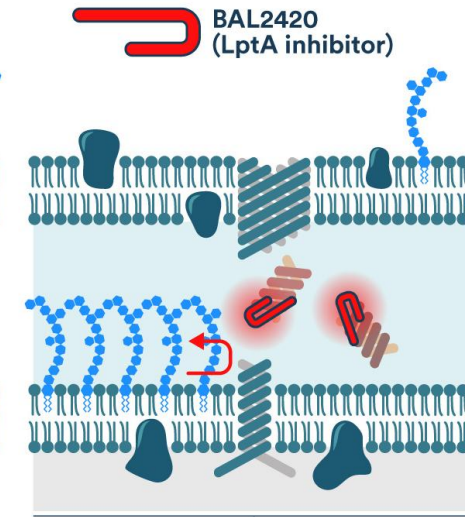
- Bactericidal with novel mode of action targeting the lipopolysaccharide transport protein A (LptA) of Gram-negative bacteria
- Potential new treatment option for the most frequent Gram-negative pathogens causing infections (Enterobacteriaceae), including carbapenem-resistant isolates
- No cross-resistance to other antibiotic classes
- First-in-human phase 1 clinical study¹ evaluating the safety, tolerability, and pharmacokinetics was initiated in Q1 2026

The lipopolysaccharide (LPS) transport bridge



Gram-negative bacterium

BAL2420 destroys the LPS transport bridge



cell death

¹ ClinicalTrials.gov ID: NCT07500181

Financials & Outlook

Financial statements
Basilea Pharmaceutica Ltd, Allschwil

Balance sheets

	2024	2023
Current assets	72,271	59,255
Property, plant and equipment, net	7,883	2,389
Operating lease right-of-use assets, net	49,083	37,691
Intangible assets, net	31,800	30,257
Other assets	28,604	26,410
Deferred tax assets	9,263	3,260
Total non-current assets	191,490	152,185
TOTAL ASSETS	263,761	211,440
Current liabilities	3,239	2,757
Operating lease liabilities	18,429	15,795
Other liabilities	425	45
Deferred tax liabilities	224	21,144
Total non-current liabilities	19,869	173,209
TOTAL LIABILITIES	23,522	191,705
Shareholders' equity (deficit)	240,239	19,735

These financial statements should be read in conjunction with the footnotes.

As of December 31, 2024, 15,099,208 shares (December 31, 2023: 15,099,208) were issued and 12,001,688 shares (December 31, 2023: 12,001,689) outstanding with a par value of CHF 100 per share.

As of December 31, 2024, 1,098,307 shares (December 31, 2023: 1,098,307) with a par value of CHF 100.

Consolidated statements of operations
Basilea Pharmaceutica Ltd, Allschwil & subsidiaries
for the years ended December 31, 2024 and 2023

	2024	2023
Product revenue	45,076	32,911
Contract revenue	104,708	102,364
Other revenue	4,517	7,373
Total revenue	154,299	142,648
Cost of products sold	(30,436)	(28,724)
Research, development expenses, net	(37,383)	(71,922)
Selling, general & administrative expenses	(23,948)	(33,717)
Total cost and operating expenses	(91,767)	(134,363)
Operating result	62,532	8,285
Interest income	19	1,020
Other income	299	(1,202)
Other components of net periodic pension cost	(1,443)	2,400
Financial losses	(2,969)	1,400
Net income	59,438	11,903
Net profit	59,438	11,903

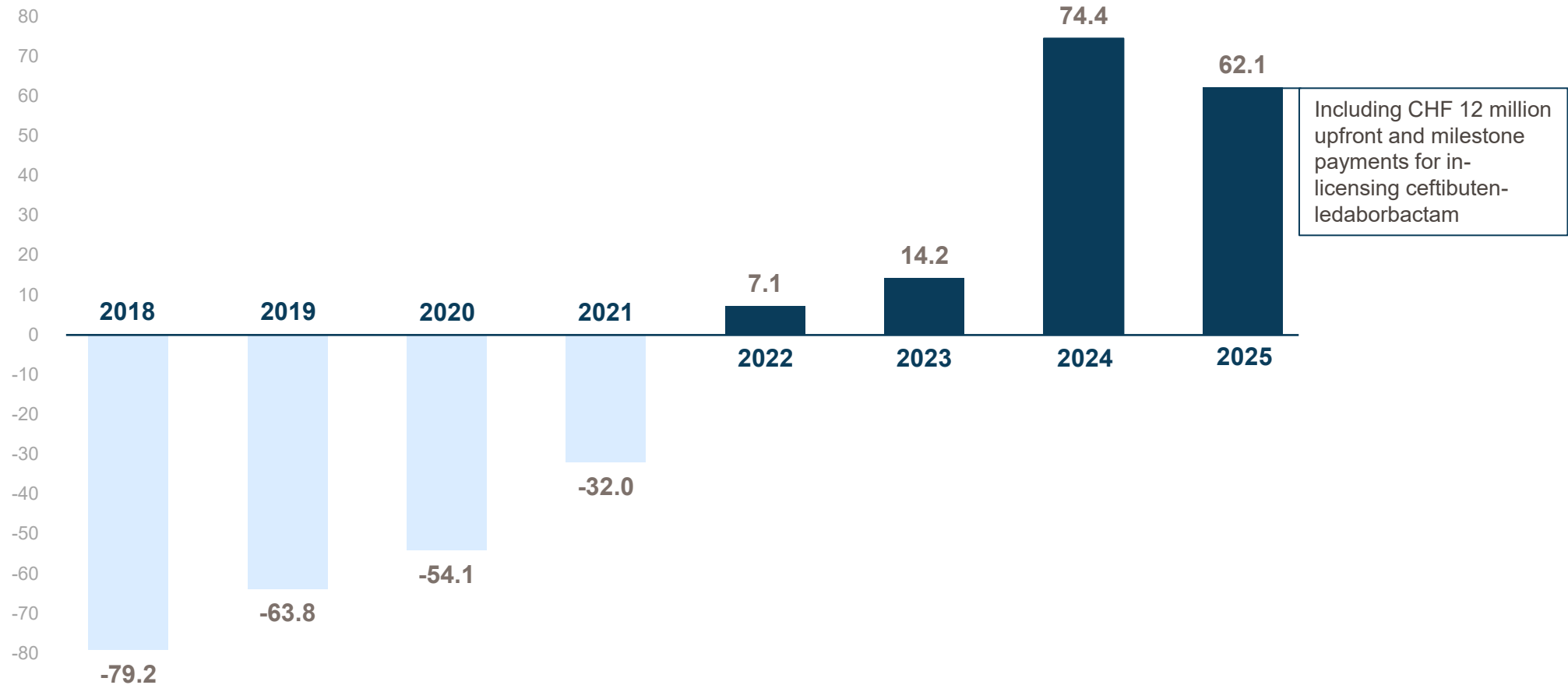
Strong financial results FY 2025 – Surpassed financial guidance

in CHF million	FY 2024	FY 2025A	(FY 2025 guidance)
Cresemba and Zevtera related revenue	194.8	194.4	(190)
<i>of which royalty income</i>	96.7	111.6	(110)
<i>of which milestone and upfront payments</i>	40.4	32.0	
Other revenue	13.7	38.0	(35)
Total revenue	208.5	232.4	(225)
Cost of products sold	38.7	39.3	
Operating expenses	108.7	141.5	
Operating profit	61.2	51.5	(50)
Net profit	77.6	40.2	
Cash and cash equivalents and restricted cash	124.6	162.3	
Convertible senior unsecured bonds	95.9	75.4	
Net cash (as of December 31, 2024/2025)	28.6	86.9	

Note: Consolidated figures in conformity with US GAAP; rounding applied consistently

Strong cash flows after making significant R&D investments

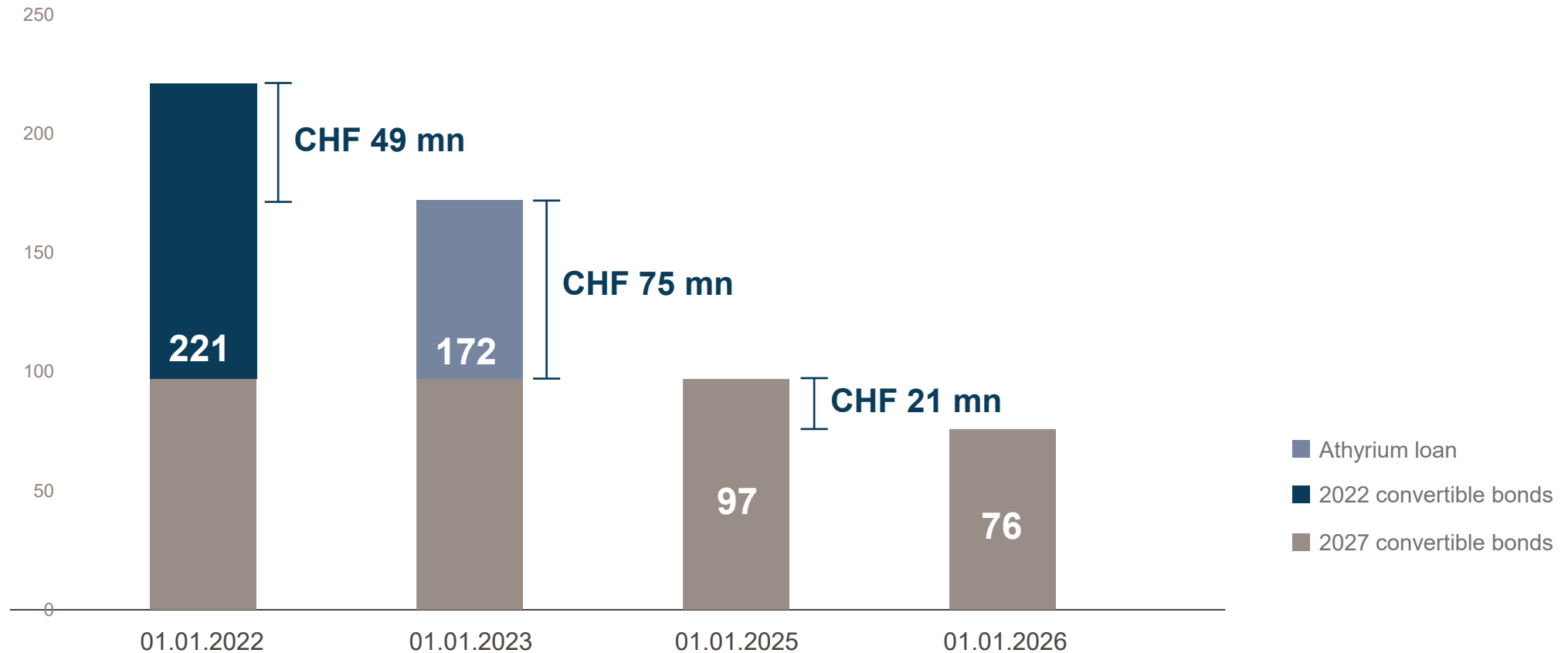
Cash flows from operating activities (in CHF million)



Note: Consolidated figures in conformity with US GAAP; rounding applied consistently

Strengthening the balance sheet through debt reduction

CHF 145 million (mn) debt reduction between 2022-2025 (nominal value)



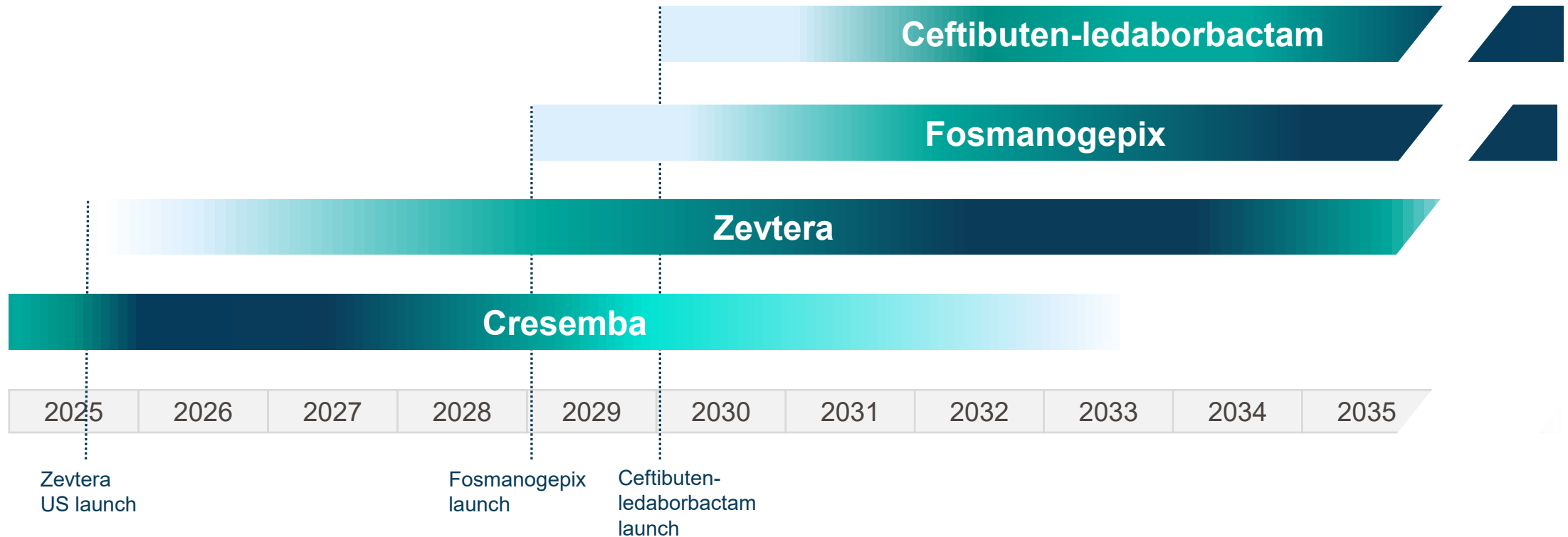
FY 2026 financial guidance – Increasing revenue and operating profit while progressing the R&D portfolio

in CHF million	FY 2026 (guidance)	FY 2025 (actuals)
Cresemba and Zevtera related revenue	~200	194.4
<i>of which royalty income</i>	~120	111.6
Total revenue	~ 10% increase	232.4
Research and development expenses	~ 20% increase	105.9
Operating profit	~ 20% increase	51.5

Note: Consistent rounding was applied.

Commercial portfolio outlook beyond 2026

Current phase 3 pipeline has the potential to double 2025 in-market sales



“Agenda 2030” – Basilea well positioned for sustainable growth

Strong financial position:

- CHF 160 million cash as of end-2025
- Approx. CHF 600 million cumulative cash flow from Cresemba and Zevtera from 2026 to 2030
- Up to USD 330 million potential additional non-dilutive funding from existing agreements

This allows us to:

- Bring phase 3 programs to market with the potential to double current in-market sales
- Advance early-stage pipeline
- In-license or acquire exciting new assets

Potential upsides:

- Later than expected Cresemba generic entry in the US and Europe
- New non-dilutive funding agreements
- First revenues from fosmanogepix and ceftibuten-ledaborbactam

Reasons to invest in Basilea

- 1** Profitable commercial-stage company with two marketed anti-infective products

- 2** Strong financial position with sustainable cash flows supporting continued growth

- 3** Leading strategic position in an area of high unmet medical need, addressing rising challenges in treating severe bacterial and fungal infections

- 4** Current phase 3 pipeline assets alone create opportunity to double 2025 in-market sales

- 5** Proven, capital-efficient and asset-light business model with low operational expenses, non-dilutive funding, and strong global partnerships

Disclaimer and forward-looking statements

This communication, including the accompanying oral presentation, contains certain forward-looking statements, including, without limitation, statements containing the words “believes”, “anticipates”, “expects”, “supposes”, “considers”, and words of similar import, or which can be identified as discussions of strategy, plans or intentions. Such forward-looking statements are based on the current expectations and belief of company management, and are subject to numerous risks and uncertainties, which may cause the actual results, financial condition, performance, or achievements of Basilea, or the industry, to be materially different from any future results, performance, or achievements expressed or implied by such forward-looking statements. Such factors include, among others, the following: the uncertainty of pre-clinical and clinical trials of potential products, limited supplies, future capital needs and the uncertainty of additional funding, compliance with ongoing regulatory obligations and the need for regulatory approval of the company’s operations and potential products, dependence on licenses, patents, and proprietary technology as well as key suppliers and other third parties, including in preclinical and clinical trials, acceptance of Basilea’s products by the market in the event that they obtain regulatory approval, competition from other biotechnology, chemical, and pharmaceutical companies, attraction and retention of skilled employees and dependence on key personnel, and dependence on partners for commercialization of products, limited manufacturing resources, management’s discretion as to the use of proceeds, risks of product liability and limitations on insurance, uncertainties relating to public health care policies, adverse changes in governmental rules and fiscal policies, changes in foreign currency and other factors referenced in this communication. Given these uncertainties, prospective investors are cautioned not to place undue reliance on such forward-looking statements. Basilea disclaims any obligation to update any such forward-looking statements to reflect future events or developments, except as required by applicable law.



Save the date

Capital Markets Day

October 28, 2026

Zürich, Switzerland



Peer Nils Schröder, PhD

Head of Corporate Communications
& Investor Relations

Basilea Pharmaceutica International Ltd, Allschwil
Hegenheimermattweg 167b
4123 Allschwil | Switzerland

Phone +41 61 606 1102
E-mail investor_relations@basilea.com

Glossary

–	ABSSSI	Acute bacterial skin and skin structure infections	–	HABP	Hospital-acquired bacterial pneumonia
–	BARDA	Biomedical Advanced Research and Development Authority	–	IV	Intravenous
–	BL/BLI	Beta-lactam/Beta-lactamase inhibitor	–	LOE	Loss of Exclusivity
–	CABP	Community-acquired bacterial pneumonia	–	MAT	Moving Annual Total
–	CARB-X	Combating Antibiotic-Resistant Bacteria Biopharmaceutical Accelerator	–	MENA	Middle East and North Africa
–	CDC	US Centers for Disease Control and Prevention	–	Mn	Million
–	CHF	Swiss Franc	–	NIM	Non-inferiority margin
–	CAPEX	Capital Expenditures	–	MRSA	Methicillin-resistant <i>Staphylococcus aureus</i>
–	CRE	Carbapenem Resistant Enterobacterales	–	MSSA	Methicillin-susceptible <i>Staphylococcus aureus</i>
–	cUTI	Complicated Urinary Tract Infections	–	NTAP	New Technology Add-On Payment
–	DDI	Drug–Drug Interaction	–	OTA	Other Transaction Agreement
–	EMA	European Medicines Agency	–	QIDP	Qualified Infectious Disease Product
–	ESBL	Extended spectrum beta-lactamase	–	R&D	Research and Development
–	EU	European Union	–	ROW	Rest Of World
–	FDA	US Food and Drug Administration	–	SAB	<i>Staphylococcus aureus</i> bacteremia
–	FY	Full Year	–	US	United States
			–	US GAAP	United States Generally Accepted Accounting Principles
			–	USD	United States Dollar



**Shaping the Future
of Infectious Diseases**

**Hegenheimermattweg 167b
4123 Allschwil
Switzerland**

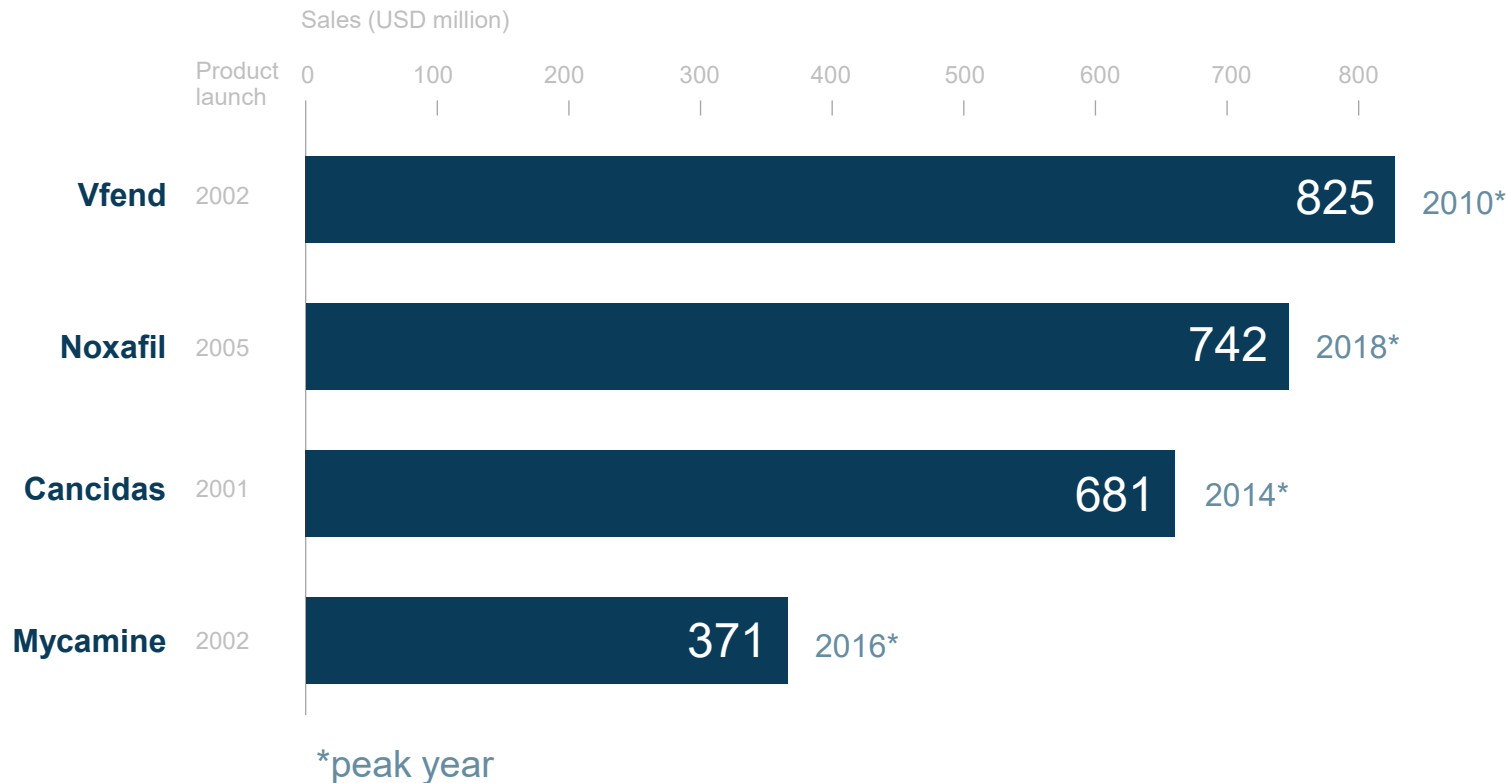
**info@basilea.com
www.basilea.com**

All rights reserved.
© 2026 Basilea Pharmaceutica International Ltd, Allschwil

Appendix

A red L-shaped line graphic consisting of a horizontal segment extending to the right from the top-left corner, and a vertical segment extending downwards from the end of the horizontal segment.

Commercially successful hospital antifungals have achieved peak sales of ~ 600-900 USD million



- Sales of branded antifungals typically peak around the time of their loss of exclusivity (more than 10 years market opportunity)
- Basilea’s **Cresemba** is already today achieving ~**USD 740 million** annual sales with continued strong double-digit year on year growth

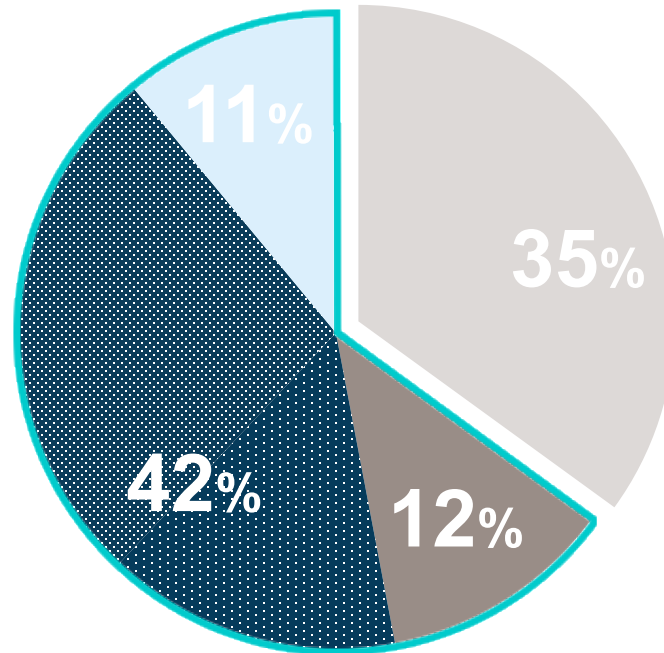
Pfizer Inc., 2010 Financial Report, page 25
Merck & Co., Inc., Commission File No. 1-6571, page 124

Merck & Co., Inc., Commission File No. 1-6571, page 43
Astellas Pharma Inc., IFRS, Financial results for the fiscal year 2017 (FY2017), page 6

Basilea's revenues from Cresemba by geography

65% generated outside of the US

Geographic revenue distribution (2025)



US (Astellas) Japan (Asahi) Europe (Pfizer) APAC (Pfizer) ROW (Distributors)*

Cresemba generics timing:

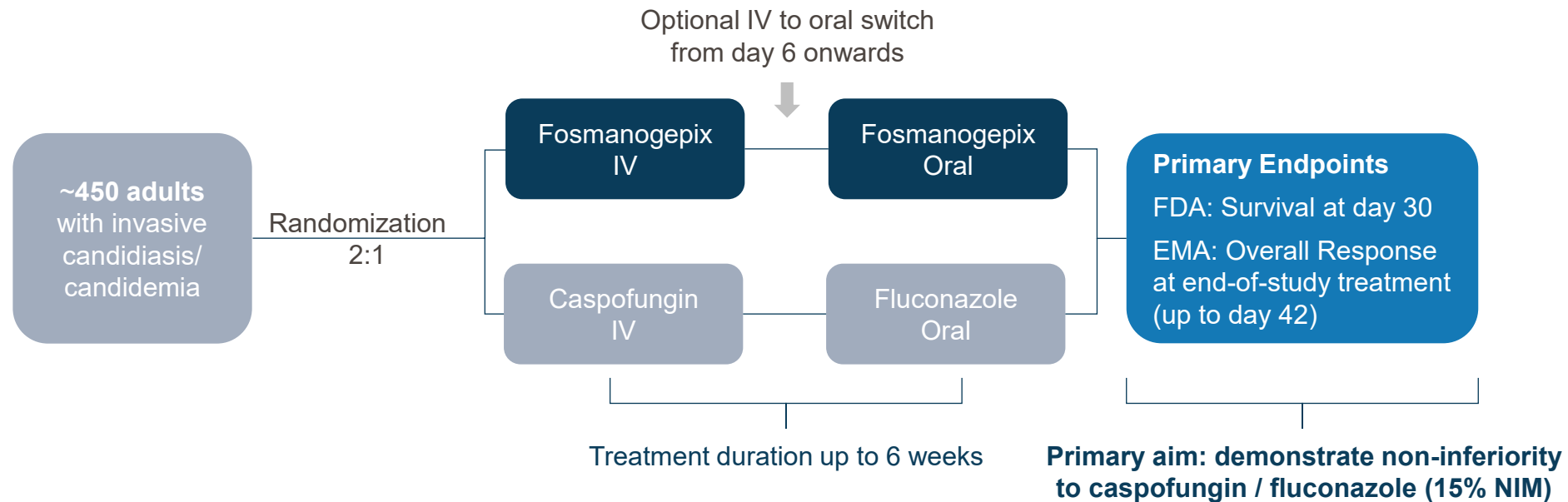
- US: Generics impact expected from Q4 2027
- Europe: Generics impact expected from H2 2028

*Assuming 90% of Distributors revenue attributed to Cresemba

Global phase 3 study in invasive candidiasis



A randomized, double-blind **phase 3** study of fosmanogepix for the treatment of adult patients with **invasive candidiasis including candidemia**¹



¹ ClinicalTrials.gov ID: NCT05421858

EMA: European Medicines Agency; FDA: Food and Drug Administration (USA); IV: intravenous; NIM: non-inferiority margin.

Global phase 3 study in invasive mold infections



A randomized, open-label **phase 3** study of fosmanogepix for the treatment of adult patients with **invasive mold infections**¹

Cohort A – primary therapy ~160 patients in 4 sub-cohorts

1. *Aspergillus* spp.

3. *Lomentospora prolificans*

2. *Fusarium* spp.

4. Mucorales fungi

Randomization 2:1

Fosmanogepix
IV with optional oral switch

Best available
antifungal treatment

Cohort B – salvage therapy ~60 patients

Patients infected with *Aspergillus* spp., *Fusarium* spp., *Lomentospora prolificans*, Mucorales fungi, or other multidrug resistant mold, who developed intolerance, toxicities, lack of clinical response, or whose fungal isolate is resistant to standard-of-care therapy

Fosmanogepix
IV with optional oral switch

Treatment duration up to 180 days

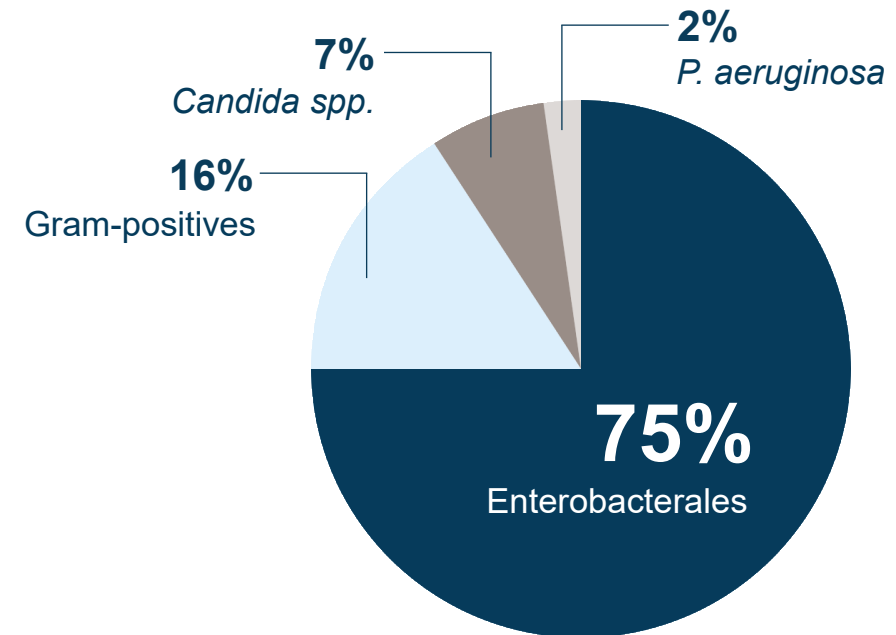
Primary endpoint: Day 42 all-cause mortality

¹ ClinicalTrials.gov ID: NCT06925321.

Complicated urinary tract infections: Resistant Enterobacterales pathogens drive opportunity

- cUTIs are urinary tract infections extending beyond the bladder, accompanied by local and systemic symptoms
- cUTIs are among the most common bacterial infections in both hospital and community settings
 - Associated with considerable morbidity and healthcare resource utilization
- Gram-negative bacteria, particularly uropathogenic *Escherichia coli* (*E. coli*), are a leading cause of cUTI^{1,2}
- Significant proportion of Enterobacterales (e.g., *E. coli*) are multi-drug-resistant and/or ESBL producing²

Pathogen distribution in cUTI³



¹ Flores-Mireles AL, et al. Nat Rev Microbiol. 2015;13(5):269-84; ² Marantidis J, Sussman RD. Infect Drug Resist. 2023;16:1391-1405; ³ Lodise TP, et al. Open Forum Infect Dis. 2022;9(7):ofac315.

Adapted from Flores-Mireles et al. Nat Rev Microbiol. 2015;13(5):269-84.

Cresemba and Zevtera related revenue

Revenue mix shifting towards higher margin royalties and milestones - increasing cash contribution

